

Name: \_\_\_\_\_

**BASED ON CREDITS**

**FINANCE (Financial Planning Track), B.S.**

121 credits and Three 1-credit PE courses

**GENERAL EDUCATION CORE**

**BASIC REQUIREMENTS**

**(6 credits and three 1-credit PE Courses)**

Composition and Rhetoric

- EN 103 Composition and Rhetoric I
- EN 104 Composition and Rhetoric II

Physical Education Courses

- PE 100
- PE \_\_\_\_\_
- PE \_\_\_\_\_

**MODES OF THINKING (9 credits)**

Literature (Select one)

- EN 110, 112, EN 115

Mathematics (Select one)

**(Satisfied by Major)**

Natural Science (Select one)

- BI 209, 210, 211, 242, CH 209, PH 209

Philosophy

- PL 109

Social Sciences **(Satisfied by Major)**

**CULTURAL LITERACY (18 credits)**

Humanities I and II. *Preferably* select a set (e.g., HI 201/202). However, a combination (e.g., PO 201 + HI 214) is acceptable.

- Hum. I: HI 201, PO 201, HI 213
- Hum. II: HI 202, PO 202, HI 214, HI 262

Humanities III: Great Works of Art & Music

- \_\_\_\_\_

Humanities IV: Great Works of Literature

- \_\_\_\_\_

Foreign Language/World Cultures

(Select either two of the same language, any two WC, or one WC and one approved course with international study)

- \_\_\_\_\_
- \_\_\_\_\_

**CHRISTIAN VALUES AND THEOLOGY**

**(9 credits)**

Catholic Theology

- TH 109

Intermediate Theology (200/300 level TH)

- TH \_\_\_\_\_

Values Seminar

- \_\_\_\_\_

**MAJOR (52 credits)**

- MA 111: Probability and Statistics
- MG 100: Introduction to Business
- MG 220: Data Analysis
- MK 215: Sales and Sales Management
- EC 209: Principles of Macroeconomics
- EC 210: Principles of Microeconomics
- AB 217: Financial Accounting
- AB 272: The Legal Environment of Business
- FN 220: Money and Banking
- FN 290: Personal Finance
- FN 311: Income Tax Planning\*+
- FN 315: Retirement and Estate Planning+
- FN 342: Introduction to Risk Mgmt.+
- FN 361: Investments and Portfolio Mgmt.
- FN 417: Financial Plan Development+
- FN Elective (200-400 level)\*\* \_\_\_\_\_
- FN Elective (200-400 level)\*\* \_\_\_\_\_
- MG 4000: Business Capstone – 1 Credit

\* AB322 and AB323/324 together can be taken in place of FN311

\*\* FN 454: Finance Internship strongly recommended; may include AB301 or EC400

+ Currently offered only in Adult Studies

**FREE ELECTIVES (27 credits)**

- |                                |                                |
|--------------------------------|--------------------------------|
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**OPTIONAL MINOR**

- |                                |                                |
|--------------------------------|--------------------------------|
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*For the most up-to-date record of progress toward completion of degree requirements, students should use the Academic Evaluation tool, which is listed under the Academic Planning heading in WebAdvisor.*

## Example Plan: FINANCE (Financial Planning Track), B.S.

### FIRST YEAR

#### **FALL SEMESTER (15 credits and 1-credit PE)**

Composition and Rhetoric I (EN 103)  
Philosophy MOT (PL 109)  
Introduction to Business (MG 100)  
Personal Finance (FN 290)  
Foreign Language/World Cultures  
Lifetime Fitness and Wellness (PE 100)

#### **PRING SEMESTER (15 credits and 1-credit PE)**

Composition and Rhetoric II (EN 104)  
Probability and Statistics (MA 111)  
Legal Environment of Business (AB 272)  
Catholic Theology (TH 109)  
Foreign Language/World Cultures  
Physical Education (Activity)

### SECOND YEAR

#### **FALL SEMESTER (15 credits and 1-credit PE)**

Financial Accounting (AB 217)  
Principles of Macroeconomics (EC 209)  
Humanities I  
Natural Science MOT  
Data Analysis (MG 220)  
Physical Education (Activity)

#### **SPRING SEMESTER (15 credits)**

Money and Banking (FN 220)  
Principles of Microeconomics (EC 210)  
Humanities II  
Literature MOT  
Introduction to Risk Management (FN 342) +

### THIRD YEAR

#### **FALL SEMESTER (15 credits)**

Humanities III  
Intermediate Theology (200-400)  
Income Tax Planning (FN 311) \*+  
Sales and Sales Management (MK 215)  
FN Elective\*\*

#### **SPRING SEMESTER (15 credits)**

Humanities IV  
Investments and Port. Mgmt. (FN 361)  
Retirement and Estate Planning (FN 315) +  
Free Elective  
FN Elective\*\*

### FOURTH YEAR

#### **FALL SEMESTER (15 credits)**

Value Seminar (MG 475 recommended)  
Free Elective  
Free Elective  
Free Elective  
Free Elective

#### **SPRING SEMESTER (16 credits)**

Financial Plan Development (FN 417) +  
Business Capstone (MG 4000) - 1 credit  
Free Elective  
Free Elective  
Free Elective  
Free Elective

\* AB322 and AB323/324 together can be taken in place of FN311

\*\* Finance Elective - FN200-400: Finance Internship (FN454) strongly recommended; may include AB301 or EC400

+ Currently offered only in Adult Studies

S. Finney, Director of the Academic Success Center  
Effective fall, 2023