

Name: _____

BASED ON CREDITS

FINANCE (Financial Planning Track), B.S.

121 credits and Three 1-credit PE courses

GENERAL EDUCATION CORE

BASIC REQUIREMENTS

(6 credits and three 1-credit PE Courses)

Composition and Rhetoric

- EN 103 Composition and Rhetoric I
- EN 104 Composition and Rhetoric II

Physical Education Courses

- PE 100
- PE _____
- PE _____

MODES OF THINKING (12 credits)

Literature (Select one)

- EN 110, 112, EN 115

Mathematics (Select one)

- MA 111, MA 110, MA 121

Natural Science (Select one)

- BI 209, 210, 211, 242, CH 209, PH 209

Philosophy

- PL 109

Social Sciences (**Satisfied by Major**)

CULTURAL LITERACY (18 credits)

Humanities I and II. *Preferably* select a set (e.g., HI 201/202). However, a combination (e.g., PO 201 + HI 214) is acceptable.

- Hum. I: HI 201, PO 201, HI 213
- Hum. II: HI 202, PO 202, HI 214, HI 262

Humanities III: Great Works of Art & Music

- _____

Humanities IV: Great Works of Literature

- _____

Foreign Language/World Cultures

(Select either two of the same language, any two WC, or one WC and one approved course with international study)

- _____
- _____

CHRISTIAN VALUES AND THEOLOGY

(9 credits)

Catholic Theology

- TH 109

Intermediate Theology (200/300 level TH)

- TH _____

Values Seminar

- _____

MAJOR (49 credits)

- MG 100: Introduction to Business
- MG 220: Data Analysis
- MK 215: Sales and Sales Management
- EC 209: Principles of Macroeconomics
- EC 210: Principles of Microeconomics
- AB 217: Financial Accounting
- AB 272: The Legal Environment of Business
- FN 220: Money and Banking
- FN 290: Personal Finance
- FN 311: Income Tax Planning*+
- FN 315: Retirement and Estate Planning+
- FN 342: Introduction to Risk Mgmt.+
- FN 361: Investments and Portfolio Mgmt.
- FN 417: Financial Plan Development+
- FN Elective (200-400 level)** _____
- FN Elective (200-400 level)** _____
- MG 4000: Business Capstone – 1 Credit

** AB322 and AB323/324 together can be taken in place of FN311*

*** FN 454: Finance Internship strongly recommended; may include AB301 or EC400*

+Currently offered only in Adult Studies

FREE ELECTIVES (27 credits)

- | | |
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OPTIONAL MINOR

- | | |
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| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |

DE SALES UNIVERSITY
Example Plan: FINANCE (Financial Planning Track), B.S.

FIRST YEAR

FALL SEMESTER (15 credits and 1-credit PE)

Composition and Rhetoric I (EN 103)
Mathematics MOT*
Introduction to Business (MG 100)
Personal Finance (FN 290)
Foreign Language/World Cultures
Lifetime Fitness and Wellness (PE 100)

SPRING SEMESTER (15 credits and 1-credit PE)

Composition and Rhetoric II (EN 104)
Philosophy MOT (PL 109)
Legal Environment of Business (AB 272)
Catholic Theology (TH 109)
Foreign Language/World Cultures
Physical Education (Activity)

SECOND YEAR

FALL SEMESTER (15 credits and 1-credit PE)

Financial Accounting (AB 217)
Principles of Macroeconomics (EC 209)
Humanities I
Natural Science MOT
Data Analysis (MG 220)
Physical Education (Activity)

SPRING SEMESTER (15 credits)

Money and Banking (FN 220)
Principles of Microeconomics (EC 210)
Humanities II
Literature MOT
Introduction to Risk Management (FN 342) +

THIRD YEAR

FALL SEMESTER (15 credits)

Humanities III
Intermediate Theology (200-400)
Income Tax Planning (FN 311) *+
Sales and Sales Management (MK 215)
FN Elective**

SPRING SEMESTER (15 credits)

Humanities IV
Investments and Port. Mgmt. (FN 361)
Retirement and Estate Planning (FN 315) +
Free Elective
FN Elective**

FOURTH YEAR

FALL SEMESTER (15 credits)

Value Seminar (MG 475 recommended)
Free Elective
Free Elective
Free Elective
Free Elective

SPRING SEMESTER (16 credits)

Financial Plan Development (FN 417) +
Business Capstone (MG 4000) - 1 credit
Free Elective
Free Elective
Free Elective
Free Elective

* *AB322 and AB323/324 together can be taken in place of FN311*

** Finance Elective - FN200-400: Finance Internship (FN454) strongly recommended; may include AB301 or EC400

+ Currently offered only in Adult Studies

A. Koefler, Director of the Academic Success Center
Effective fall, 2022