

Name: _____

FINANCE (Financial Planning Track), B.S.

40 courses of three or more credits and 3 one-credit PE courses

GENERAL EDUCATION CORE

BASIC REQUIREMENTS (2 courses and 3 one-credit PE courses)

Composition and Rhetoric

- EN 103 Composition and Rhetoric I
- EN 104 Composition and Rhetoric II

Physical Education Courses

- PE 100
- PE _____
- PE _____

MODES OF THINKING (4 courses)

Literature (Select one)

- EN 110, 112, EN 115

Mathematics (Select one)

- MA 111, MA 110, or MA 121

Natural Science (Select one)

- BI 209, 210, 211, 242, CH 209, PH 209

Philosophy

- PL 109

Social Sciences (**Satisfied by Major**)

CULTURAL LITERACY (6 courses)

Humanities I and II. *Preferably* select a set (e.g., HI 201/202). However, a combination (e.g., PO 201 + HI 214) is acceptable.

- Hum. I: HI 201, PO 201, HI 213
- Hum. II: HI 202, PO 202, HI 214, HI 262

Humanities III: Great Works of Art & Music
(See Master Schedule of Day Classes)

- _____

Humanities IV: Great Works of Literature
(See Master Schedule of Day Classes)

- _____

Foreign Language/World Cultures

(Select either two of the same language, any two WC, or one WC and one approved course with international study)

- _____
- _____

CHRISTIAN VALUES AND THEOLOGY

(3 courses)

Catholic Theology

- TH 109

Intermediate Theology (200/300 level TH)

- TH _____

Values Seminar (MG475 preferred)

- _____

MAJOR

- MG 100: Introduction to Business
- MG 211: Quantitative Business Analysis
OR Data Analysis (MG 220)
- MK 215: Sales and Sales Management
- EC 209: Principles of Macroeconomics
- EC 210: Principles of Microeconomics
- AB 217: Financial Accounting
- AB 272: The Legal Environment of Business
- FN 220: Money and Banking
- FN 290: Personal Finance
- FN 311: Income Tax Planning*+
- FN 315: Retirement and Estate Planning+
- FN 342: Introduction to Risk Mgmt+
- FN 361: Investments and Portfolio Mgmt
- FN 417: Financial Plan Development+
- FN Elective (200-400 level)** _____
- FN Elective (200-400 level)** _____

* AB322 and AB323/4 together can be taken in place of FN311

** FN 454: Finance Internship strongly recommended; may include AB301 or EC400

+Currently offered only in ACCESS

MINOR

(6 courses)

- _____
- _____
- _____
- _____

ELECTIVES

(As needed to complete 40-course req.)

- _____
- _____
- _____
- _____
- _____
- _____

For the most up-to-date record of progress toward completion of degree requirements, students should use the Academic Evaluation tool, which is listed under the Academic Planning heading in WebAdvisor.

DE SALES UNIVERSITY
Typical Program: FINANCE (Financial Planning Track)

FALL SEMESTER

SPRING SEMESTER

FIRST YEAR

Composition and Rhetoric I (EN 103)
Mathematics MOT*
Introduction to Business (MG 100)
Personal Finance (FN 290)
Foreign Language/World Cultures
Lifetime Fitness and Wellness (PE 100)

Composition and Rhetoric II (EN 104)
Philosophy MOT (PL 109)
Legal Environment of Business (AB 272)
Catholic Theology (TH 109)
Foreign Language/World Cultures
Physical Education (Activity)

SECOND YEAR

Financial Accounting (AB 217)
Principles of Macroeconomics (EC 209)
Humanities I
Natural Science MOT
Quantitative Business Analysis (MG 211)
OR Data Analysis (MG 220)
Physical Education (Activity)

Money and Banking (FN 220)
Principles of Microeconomics (EC 210)
Humanities II
Literature MOT
Introduction to Risk Management (FN 342)+

THIRD YEAR

... or ...

Humanities III
Intermediate Theology (200-400)
Income Tax Planning (FN 311)+
Sales and Sales Management (MK215)
FN Elective**

Humanities IV
Investments and Port. Mgmt (FN 361)
Retirement and Estate Planning (FN 315)+
Free Elective
FN Elective**

FOURTH YEAR

Value Seminar (MG 475 recommended)
Free Elective
Free Elective
Free Elective
Free Elective

Financial Plan Development (FN 417)+
Free Elective
Free Elective
Free Elective
Free Elective

* Mathematics MOT: MA 111 (recommended), MA 110, or MA 121

**Finance Elective - FN200-400, Finance Internship (FN454) strongly recommended; may include AB301 or EC400

+Currently only offered in ACCESS Program

A. Koefer, Director of the Academic Success Center, Effective fall, 2021